

Insurance Information Sheet

Please call your insurance and get the below information. It shouldn't take you long to ask these questions, and once you do, we will have everything we need to make sure you are covered for the services we are about to engage in. I appreciate your taking the time to do this; it makes my job much easier.

Start by confirming they have me on their insurance panel. If I sent you this sheet, I am pretty sure I am on your insurance, but sometimes there are sub plans for each employer and they can have exceptions. I've learned it's always good to confirm.

So ask them if I am in their plan, this info should be what you need for that question:

I am Gary Siegel LCSW-R 8 Garden Street, Rhinebeck, NY

Yes _____ No _____

Next, if these weren't on your card – see if they will they give you your:

group number _____

effective date _____

Then do you have a Deductible? _____

If so, how much is met _____

What is your Copay? _____

Is there a yearly Visit Limit? _____

Is Precertification or Authorization Required _____

If there **is** an auth please record your authorization number _____

If there is **no** auth – how many sessions before needing to request more _____

Finally:

Is there a secondary insurance? _____

If so give me the basic info there.

Thanks again for your time.